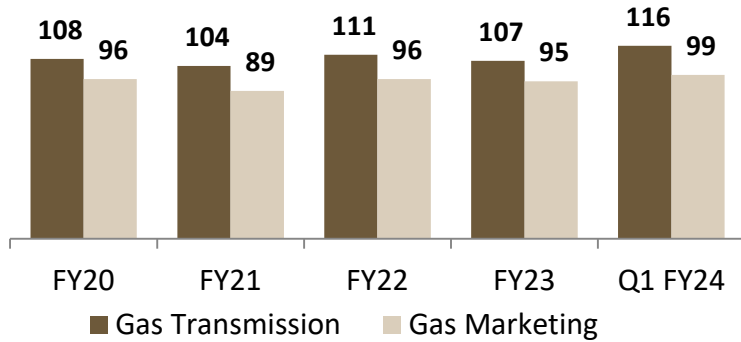


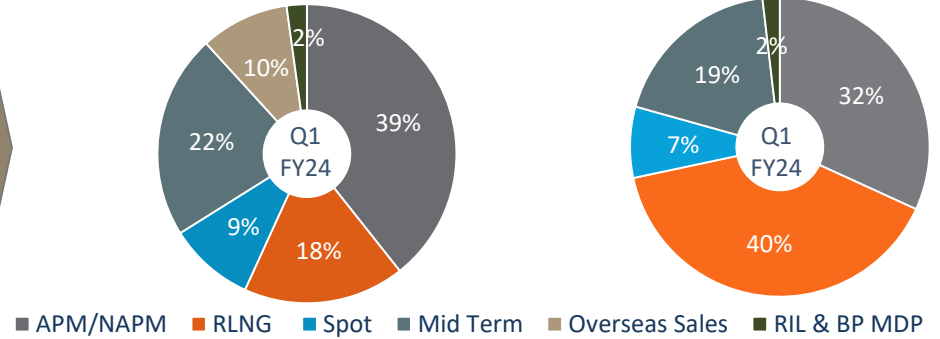
Physical Performance

Gas Volume Trend

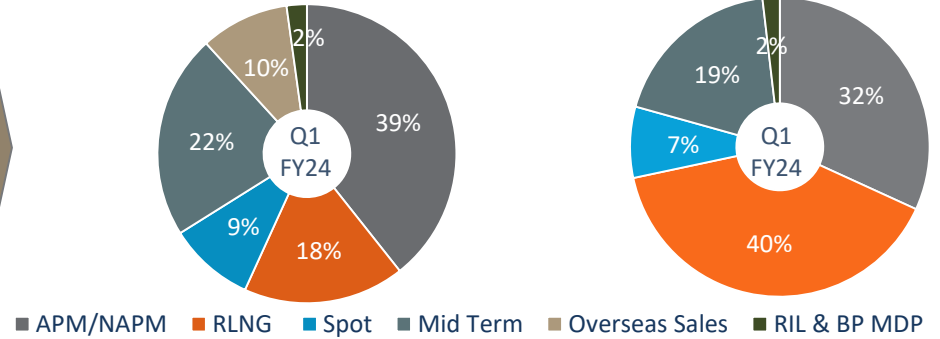
(MMSCMD)



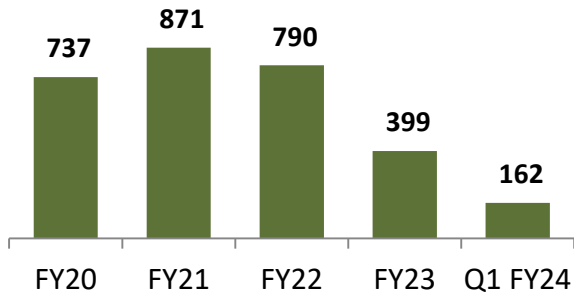
Gas Marketing Mix



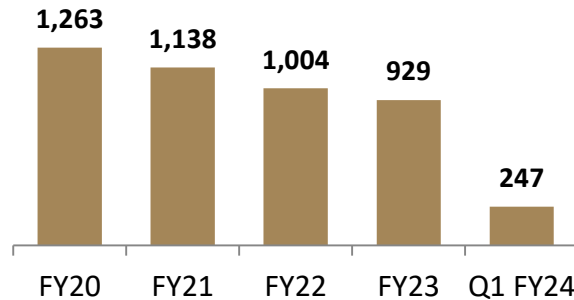
Gas Transmission Mix



Petrochemicals Sales

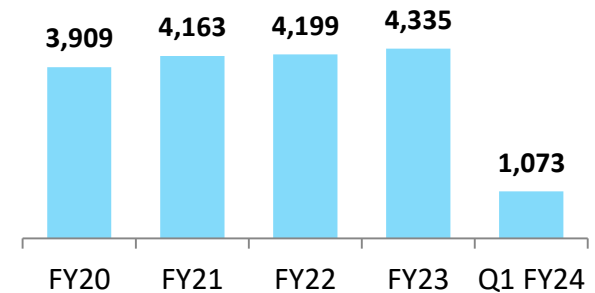


Liquid Hydrocarbons Sales



LPG Transmission

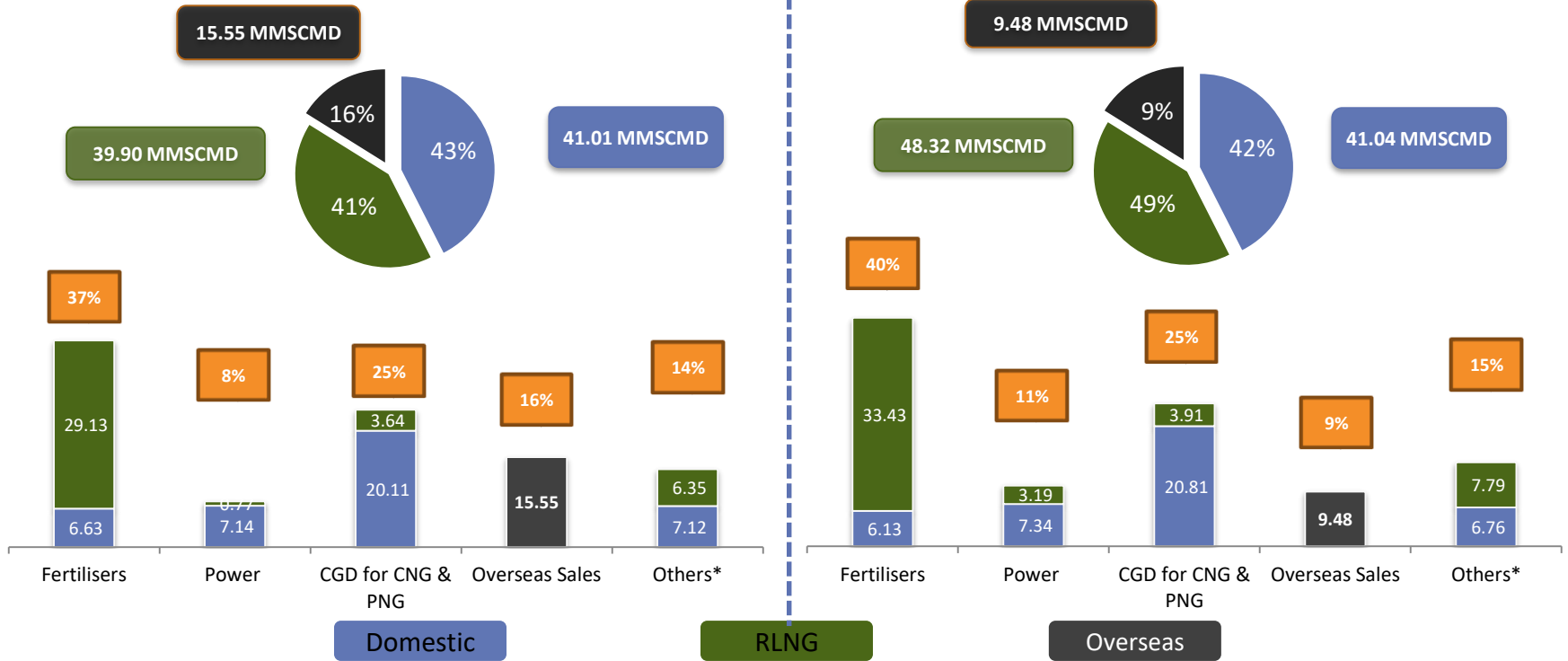
(TMT)



Natural Gas Sector Wise Supply– Q4 FY23 Vs. Q1 FY24

(Total 96.46 MMSCMD, % share)

(Total 98.84 MMSCMD, % share)



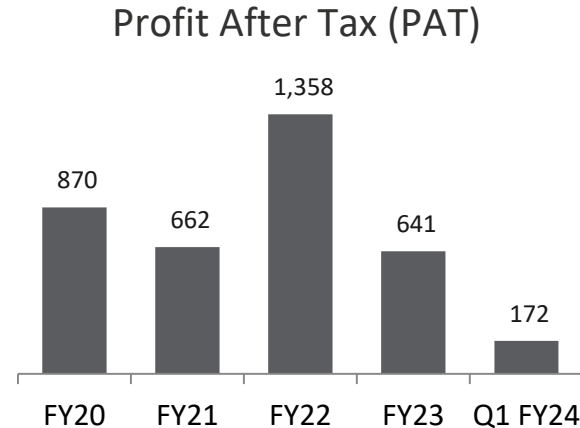
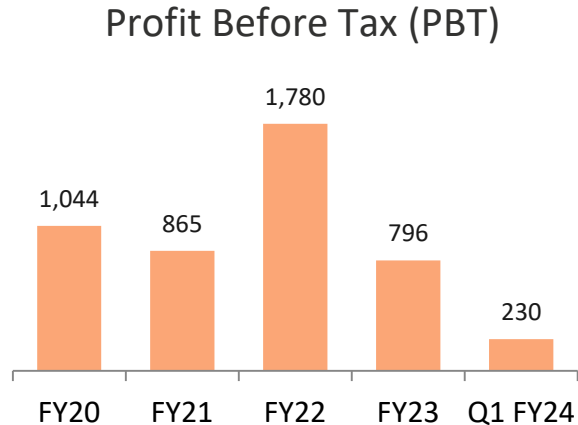
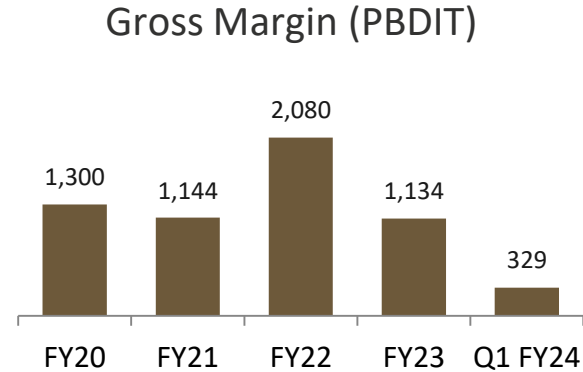
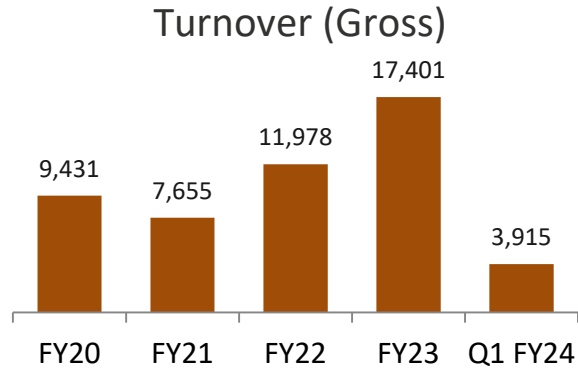
- Imported Gas primarily consists of Long Term RLNG, RLNG and Spot
- Major sources for domestic gas are ONGC (APM & MDP), Ravva, Ravva satellite, CBM etc.
- Highest demand of Natural Gas from Fertilizer, Power & CGD companies

* Others include Steel, Refineries, Sponge Iron, Petrochemicals, GAIL Internal consumption etc.



Financial Performance (Standalone)

(In USD Millions)



Balance Sheet as on 30th June 2023

(In \$ Mn)

Assets

12,085

Non Current Assets

9,844

Current Assets

2,241

PPE	4,860
CWIP	1,732
Investments	1,673
Others	1,578

Equity & Liabilities

12,085

Equity

7,002

Equity Share Capital

801

Other Equity

6,201

Retained Earnings	5,555
General Reserves, CRR etc.	15
Transition Reserve & OCI	630

Liabilities

5,083

Non Current Liabilities

2,570

Current Liabilities

2,513

Capital Employed

\$ 9,056 Mn

Net Worth

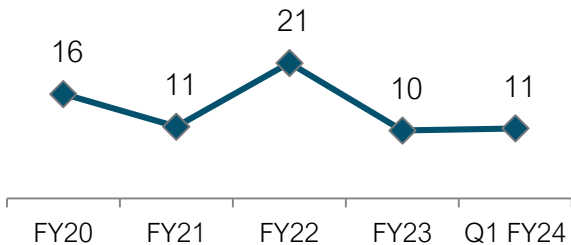
\$ 6,372 Mn

Loan Outstanding

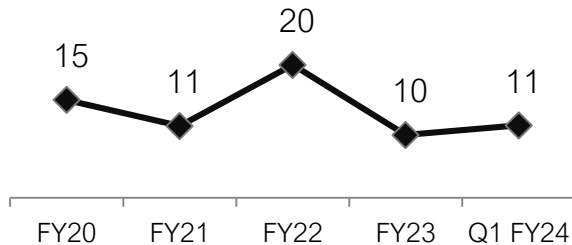
\$ 1,805 Mn

Key Financial Ratios

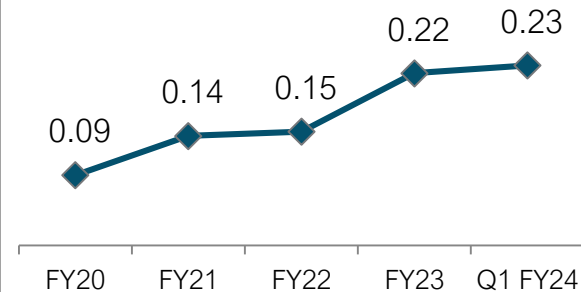
PAT to Net Worth* (in %)



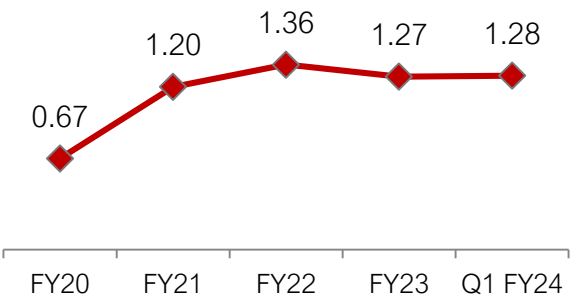
Return on Capital Employed* (in %)



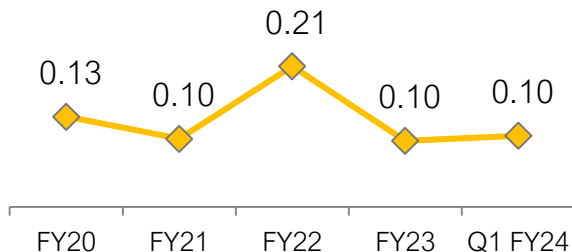
Debt to Equity Ratio



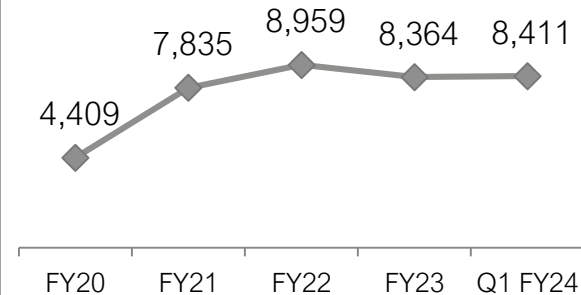
Share Price[§] (in \$/Share)



Earning Per Share*[§] (in \$/Share)



Market Capitalization (in \$ Mn)



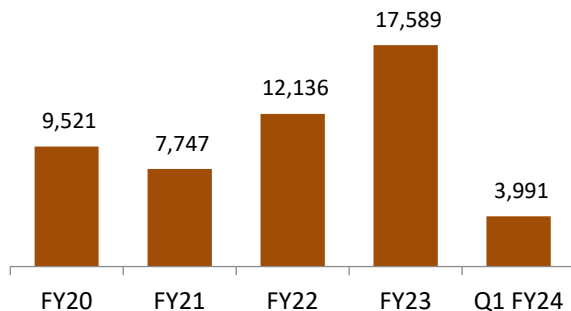
[§] Share Price & EPS for past periods are adjusted for Bonus issue

* Number are Annualized

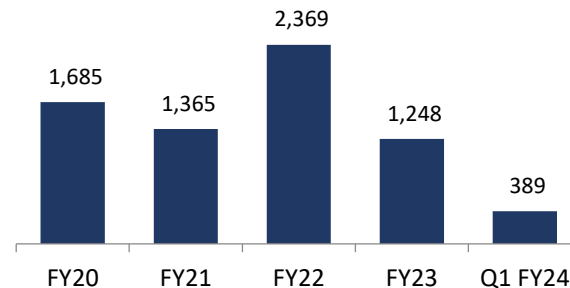
Financial Performance (Consolidated Basis)

(In US\$ Millions)

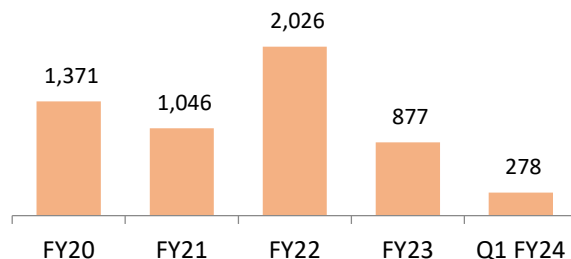
Turnover (Gross)



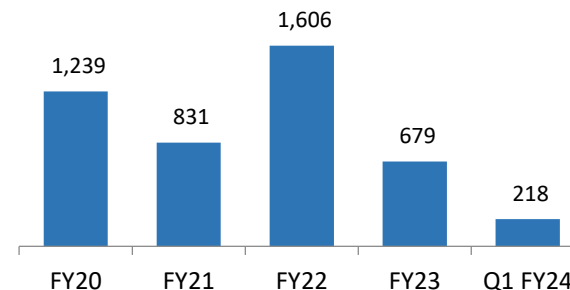
Gross Margin (PBDIT)



Profit Before Tax



Profit after Tax



Revenue Reconciliation on Consolidated Basis – Q1 FY24

(In US\$ Millions)

Entity	Revenue (Gross)	Elimination	Consolidated Revenue
GAIL	3,928	(204)	3,724
GG SPL	234	(234)	
GGUI	187	(184)	3
TNGCL	8		8
GAIL_GAS	267		267
BGCL	1		1
KLL	14	(14)	
Consolidated Revenue from Operation	4,639	(636)	4,004

PAT Reconciliation on Consolidated Basis - Q1 FY24

(In US\$ Millions)

Particulars	% Share holding as on 30 th June 23	Investment (Net) on 30 th June 23	Up to 30th June 2023
GAIL		-	172
Subsidiaries		516	4
GAIL GAS	100%	248	9
GGSP	100%	6	1
GGUI [§]	100%	23	-
Bengal Gas Company Limited	88%	54	(0)
Konkan LNG Limited	93%	108	(7)
TNGCL	49%	2	1
GMPL	100%	76	(0)
Less: Minority Interest	-	-	(0)
Associates		347	38
MGL	33%	4	14
PLL	13%	12	11
BCPL	70%	121	(12)
IGL	23%	4	14
Opal	49%	121	-
China Gas	3%	12	8
Fayum Gas	19%	1	0
Ramagundam Fertilizer	15%	33	2
ONGC Tripura Power Company Ltd	26%	39	1
Joint Ventures (JVs)		167	8
MNGL	23%	3	4
CGD JVs & Others (BGL, CUGL, GGL, AGL, VGL, TAPI, IGGL, BEOL, LJSCL, TFL)	-	164	4
Adjustments		-	-
Add: Elimination of Dividend	-	-	-
Add: Elimination Profit/Loss recognized from investments	-	-	-
Less: Others	-	-	3
Consolidated*		-	218

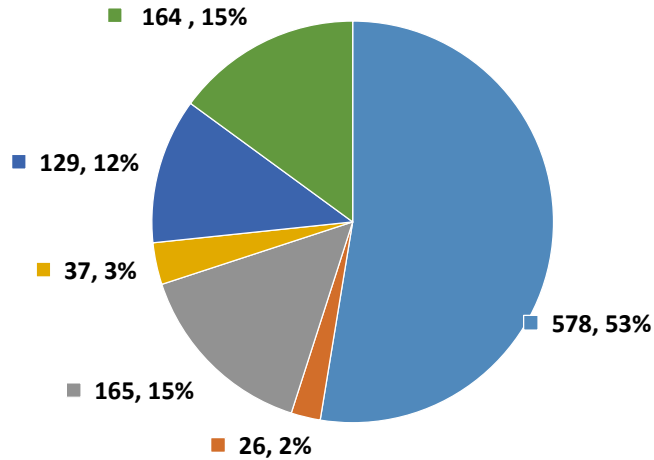
* Excluding Minority interest of \$ (0.14) Mn

§ Investment amount of GGUI net of Provision for impairment is \$ 0.89 Mn

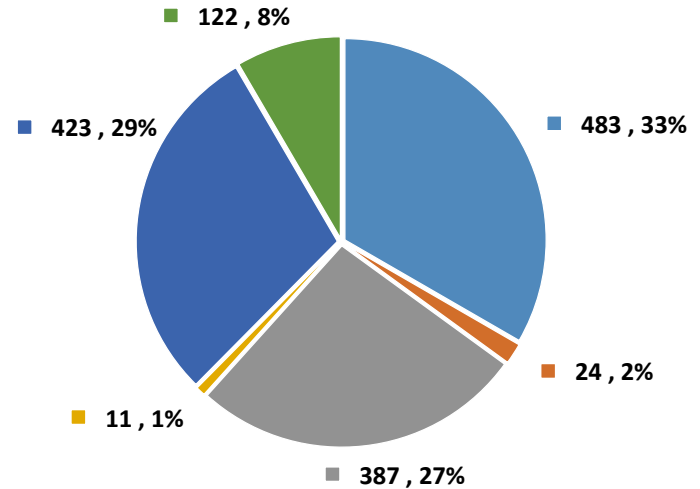
Capital Expenditure Profile

(In USD Millions)

FY 2022-23
~ 1,100



FY 2023-24E
~ 1,450



■ Pipeline ■ City Gas Distribution (Equity) ■ Petrochemical ■ E&P ■ Equity Investments # ■ Operational Capex & Others

* capital expenditure include plan, non-plan and operational capex

Includes Investment amount by GAIL in JBF in FY 2023-24

